

Anything with a deed:

- House
- Real Estate
- Other Property \_\_\_\_\_

Anything with a title:

- Car
- Boat
- Trailer
- Camper
- Motor Cycle

Social Security:

- Qualification for Benefits (800) 772-1213

Veterans Benefits:

- If a service connected disability or if a death occurred in a V.A. Hospital.

Life Insurance:

- One is needed per company, NOT policy.

Pensions:

- Companies need to be contacted.

Investments:

- Stocks
- Bonds
- Mutual Funds

Banking:

- Certificates of Deposit
- IRA's
- Anything else not in joint tenancy

Additional copies may be needed depending on how assets are structured. You may want to notify your CPA or attorney for further advice.