Certified Copy of
Death Certificate Checklist

Anything with a deed:

☐ House
☐ Real Estate
☐ Other Property

Anything with a title:

☐ Car
☐ Boat
☐ Trailer
☐ Camper
☐ Motor Cycle

Social Security:

☐ Qualification for Benefits (800) 772-1213

Veterans Benefits:

☐ If a service connected disability or if a death occurred in a V.A. Hospital.

Life Insurance:

☐ One is needed per company, NOT policy.

Pensions:

☐ Companies need to be contacted.

Investments:

☐ Stocks
☐ Bonds
☐ Mutual Funds

Banking:

☐ Certificates of Deposit
☐ IRA’s
☐ Anything else not in joint tenancy

Additional copies may be needed depending on how assets are structured. You may want to notify your CPA or attorney for further advice.